



Finances: Discussion



How often do you talk about finances as a couple?

Did your family have a budget? How did you feel about it?

Did you get an allowance as a child?

Did your parents fight about money?

What money habits did your parents practice? How do you feel about those habits?

How do you decide to or not to buy something?

if you won \$25,000 what would be the first three things you'd think about doing with the money?

What is one money habit you admire about your partner?



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How much would it take for you to feel happy and secure with money?

Is there anything I need to know about your money history? Debts? Loans? Credit?

Do you expect to get any inheritance?

What would you financially like to be able to provide for any future children?

How much do you want save before we have children? What would that money be used for?

What is one big dream purchase you have?

What is one improvement area you think you have when it comes to money?

If you had to rate us on a scale of 1-10 (1-bad, 10-great); what would you score us for our financial compatibility?

Finances: Notes



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Finances: Notes



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